首日事项加速审理排期命令

案件 26-18325 · 案卷 #0031 · 原文提交日期 2026-07-23

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对应原文第 1 页

本页尚未完成可靠中文全译。下列文字可能保留英文；原文图像仅供核对，不代表译文完整。

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DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)
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UNITED STATES BANKRUPTCY COURT
In re:
POOLIN TECHNOLOGY PTE. LTD., et al., |
Debtors.
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Docket #0031 Date Filed: 07/23/2026
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Order Filed on July 23, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Case No. 26-18325-EJO
Chapter 11
(Joint Administration Requested)
ORDER REGARDING APPLICATION FOR EXPEDITED
CONSIDERATION OF FIRST DAY MATTERS
The relief set forth on the following pages, numbered two (2) and four (4), is ORDERED.
DATED: July 23, 2026
Cameos (forgo
Honorable Eamonn J. O' Hagan
United States Bankruptcy Judge
! The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases

收件地址：转交 Michael DuFrayne，CRO，2564 号 US Highway 1，PMB #16884166，Lawrence，新泽西州 08648。

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Docket #0031 Date Filed: 07/23/2026

Order Filed on July 23, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Attorneys for Debtors

In re:

POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1]

Debtors.

Case No. 26-18325-EJO

Chapter 11

(Joint Administration Requested)

ORDER REGARDING APPLICATION FOR EXPEDITED CONSIDERATION OF FIRST DAY MATTERS

The relief set forth on the following pages, numbered two (2) and four (4), is ORDERED.

DATED: July 23, 2026

Honorable Eamonn J. O'Hagan
United States Bankruptcy Judge

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

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对应原文第 2 页

经审查加速审理首日事项申请，并基于充分理由；
兹命令下列动议定于在位于402 East State Street，
Honorable
新泽西州特伦顿，三楼的 Eamonn J. O'Hagan 法官的第2号法庭于下列日期和时间开庭审理：
事项 听证日期和时间
1. 债务人关于作出命令的动议：（I）指示
第11章案件联合管理，以及（II）7/27/2026于11:00上午
授予相关救济
2. 债务人关于作出临时和最终命令的动议，授权：（I）在有限范围内继续使用现有现金
管理系统；（II）继续临时使用 PNC 经营银行7/27/2026于11:00上午
账户、加密货币交易所账户、Ramp
信用卡账户及业务表格；以及（III）
授予相关救济
3. 债务人关于作出临时和最终命令的动议，授权：（I）债务人得（A）支付申请前员工义务，以及（B）继续
员工福利计划；以及（II）授予
相关救济
7/27/2026于11:00上午
4. 债务人关于作出临时和最终命令的动议
(1)授权债务人支付某些税款和费用，
（I）授权金融机构兑付并7/27/2026于11:00上午
处理相关支票和转账，以及（III）
授予相关救济
5. 债务人关于作出临时和最终命令的动议
(1)授权债务人继续、续签或补充保险单，（II）授权债务人支付保险费及其相关
义务，（III）授权债务人7/27/2026于11:00上午
继续保费融资协议，（IV）
授权金融机构兑付并处理
相关支票和转账，以及（V）相关救济。

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After review of the Application for Expedited Consideration of First Day Matters, and for good cause shown;

IT IS ORDERED that the following motions are scheduled for hearing before the Honorable Eamonn J. O'Hagan in Courtroom # no. 2 located at 402 East State Street, Trenton, New Jersey, Third Floor on the date(s) and time(s) set forth below:

MATTER	HEARING DATE and TIME
1. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief	7/27/2026 at 11:00 a.m.
2. Debtors' Motion for Entry of Interim and Final Orders Authorizing (I) the Continued Use of Existing Cash Management System, on a Limited Basis; (II) the Continued Interim Use of a PNC Operating Bank Account, Cryptocurrency Exchange Accounts, Ramp Credit Card Account and Business Forms; and (III) Granting Related Relief	7/27/2026 at 11:00 a.m.
3. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Pre-Petition Employee Obligations and (B) Continue Employee Benefits Programs; and (II) Granting Related Relief	7/27/2026 at 11:00 a.m.
4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Taxes and Fees, (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief	7/27/2026 at 11:00 a.m.
5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue, Renew, or Supplement Insurance Policies, (II) Authorizing the Debtors to Pay Insurance Premiums and Related Obligations Thereon, (III) Authorizing the Debtors to Continue Premium Financing Agreements, (IV) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (V) Related Relief.	7/27/2026 at 11:00 a.m.

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对应原文第 3 页

6. 债务人关于作出临时及最终命令的动议
（I）禁止债务人的公用事业服务提供商
更改、拒绝或中止服务，（II）
认定公用事业公司已就7/27/2026于11:00上午
未来付款获得充分保障，（III）批准解决进一步充分保障请求的程序，以及
（IV）授予相关救济
7，债务人关于授权聘用并保留 Kurtzman Carson
Consultants, LLC dba Verita Global 作为索赔及通知代理，自申请日生效的申请
7/27/2026于11:00上午
8. 债务人关于作出命令的动议，（I）指定
复杂第11章案件；（II）建立某些
通知、案件管理及行政程序；7/27/2026于11:00上午
（III）授权通过电子邮件和短信/文本消息向某些当事方送达；以及（IV）授予相关救济
9，债务人关于授权聘用并保留 Kurtzman Carson 7/27/2026于11:00上午
Consultants, LLC dba Verita Global 作为行政
顾问，自申请日生效的申请
10，债务人关于提出命令申请
授权聘用并保留 Archer
& Greiner, P.C. 作为破产律师，自申请日生效，| 7/27/2026于11:00上午
11，债务人关于提出命令申请
授权聘用并保留 Dufrayne LLC 作为首席重组官
，自申请日起生效
7/27/2026于11:00上午
12，债务人关于提出命令申请，授权聘用并保留 Dufrayne LLC 作为投资
银行家，自申请日起生效 72112026于11:00上午
13. 债务人关于提出命令申请，授权聘用并保留 Oon & Bazul LLC 作为
新加坡破产律师，自申请日起生效 7/27/2026于11:00上午

债务人关于提出命令申请，授权聘用并保留 McCarn, Weir, & Sherwood 7/27/2026于11:00上午
P. C. 作为石油、矿产及天然气律师，自申请日起生效
14.

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6.	Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting the Debtors' Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Approving Procedures for Resolving Further Adequate Assurance Requests, and (IV) Granting Related Relief	7/27/2026 at 11:00 a.m.
7.	Debtors' Application for an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date	7/27/2026 at 11:00 a.m.
8.	Debtors' Motion for Entry of an Order (I) Designating Complex Chapter 11 Cases; (II) Establishing Certain Notice, Case Management, and Administrative Procedures; (III) Authorizing Service to Certain Parties by Email and Sms/Text Message; and (IV) Granting Related Relief	7/27/2026 at 11:00 a.m.
9.	Debtors' Application for an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date	7/27/2026 at 11:00 a.m.
10.	Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Archer & Greiner, P.C. as Bankruptcy Counsel Effective as of the Petition Date	7/27/2026 at 11:00 a.m.
11.	Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Dufrayne LLC as Chief Restructuring Officer Effective as of the Petition Date	7/27/2026 at 11:00 a.m.
12.	Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Dufrayne LLC as Investment Banker Effective as of the Petition Date	7/27/2026 at 11:00 a.m.
13.	Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Oon & Bazul LLC as Singapore Insolvency Counsel Effective as of the Petition Date	7/27/2026 at 11:00 a.m.
14.	Debtors' Application for Entry of an Order Authorizing the Employment and Retention of McCarn, Weir, & Sherwood P. C. as Oil, Mineral, and Gas Counsel Effective as of the Petition Date	7/27/2026 at 11:00 a.m.

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对应原文第 4 页

文件Page4of4
15。债务人关于作出命令的申请，（I）授权
删改某些自然人的个人身份识别信息，7/27/2026于11:00上午
并且（II）授予相关救济
兹进一步命令，除非法院另有指示，本命令的送达必须根据D.N.J. LBR 9013-5(f)进行；或者，就被指定为第11章复杂案件的案件而言，须依照《第11章复杂案件程序总命令》进行；并且兹进一步命令，对首日事项的异议和/或答复（如有）可根据D.N.J. LBR 9013-5(d)提出。
请注意，希望远程出庭的当事方必须通过向O'Hagan法官书记官办公室发送电子邮件（chambers_of_ejo@njb.uscourts.gov）请求合议庭成员状态，并注明出庭人员姓名、其电子邮件地址以及其所代表/在本案中的利益。如请求获批，参与者将收到相应凭证及进一步说明。
用于旁听的电话信息将在听证日期前发布于法院网站上O'Hagan法官页面。法官的常设链接将不予使用。
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15. Debtors' Motion for Entry of an Order (I) Authorizing Redaction of Certain Personally Identifiable Information of Natural Persons; and (II) Granting Related Relief	7/27/2026 at 11:00 a.m.

IT IS FURTHER ORDERED that, unless the Court directs otherwise, service of this Order must be made under D.N.J. LBR 9013-5(f) or, **for cases designated as Chapter 11 Complex Cases, in accordance with the *General Order Governing Chapter 11 Complex Case Procedures*;** and

IT IS FURTHER ORDERED, that objections and/or responses to First Day Matters, if any, may be made under D.N.J. LBR 9013-5(d).

PLEASE BE ADVISED that parties wishing to appear remotely must request panelist status by sending an email to Judge O'Hagan's Chambers (chambers_of_ejo@njb.uscourts.gov) indicating the name of the person appearing, their email address, and whom they represent/ interest in this case. If the request is approved, the participant will receive appropriate credentials and further instruction.

Telephonic information for observation purposes will be posted on Judge O'Hagan's page on the Court's website prior to the hearing date. The Judge's standing link will not be used.

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